

**DesignCrowd**

**Firm Brochure**

**“Task Description”**

NewSquare Capital is wealth and investment management. The firm advises those who have achieved substantial wealth, and those on that path.

The firm has pedigree. Its principals have experience derived through years of commitment and passion for the task-at-hand. Its suite of investment strategies delivers time-tested solutions — INCOME Strategies, GROWTH Strategies, and FOCUSED Strategies. Its philosophy is that a one-size-fits-all approach limits an investor, believing instead that diverse strategies, each pursued by specialist portfolio managers, give investors needed choice. Its investing focus is on asset preservation and growth, with attention to tax awareness and investor cost. It is a firm that invests holistically, proceeding with care to coordinate its work with each client’s overall financial picture.

Invite NewSquare Capital to join your team of trusted advisors. You may find their professionals can deliver solutions needed to achieve the objectives you desire for your financial future.

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*NewSquare Capital provides disciplined investment management to . . .*

*Individuals*

*Trusts*

*Retirement plans*

*Foundations*

*Endowments*

*Municipalities*

*NewSquare Capital LLC, a registered investment advisor*

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